

Fill in this information to identify your case:

United States Bankruptcy Court for the:

DISTRICT OF VIRGIN ISLANDS

Case number (if known) _____ Chapter 11

☐ Check if this an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

06/22

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name Eleven Construction, LLC

2. All other names debtor used in the last 8 years
Include any assumed names, trade names and *doing business as* names

3. Debtor's federal Employer Identification Number (EIN) 66-0741006

4. Debtor's address

Principal place of business	Mailing address, if different from principal place of business
-----------------------------	--

9010 Estate Cottage, Ste 2
Christiansted, VI 00820

Number, Street, City, State & ZIP Code

Saint Croix
County

P.O. Box, Number, Street, City, State & ZIP Code

Location of principal assets, if different from principal place of business

Number, Street, City, State & ZIP Code

5. Debtor's website (URL) _____

6. Type of debtor

☒ Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))

☐ Partnership (excluding LLP)

☐ Other. Specify: _____

Debtor **Eleven Construction, LLC**
Name

Case number (if known)

7. Describe debtor's business**A. Check one:**

- ☐ Health Care Business (as defined in 11 U.S.C. § 101(27A))
- ☐ Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- ☐ Railroad (as defined in 11 U.S.C. § 101(44))
- ☐ Stockbroker (as defined in 11 U.S.C. § 101(53A))
- ☐ Commodity Broker (as defined in 11 U.S.C. § 101(6))
- ☐ Clearing Bank (as defined in 11 U.S.C. § 781(3))
- ☒ None of the above

B. Check all that apply

- ☐ Tax-exempt entity (as described in 26 U.S.C. §501)
- ☐ Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. §80a-3)
- ☐ Investment advisor (as defined in 15 U.S.C. §80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor. See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.

8. Under which chapter of the Bankruptcy Code is the debtor filing?**Check one:**

- ☐ Chapter 7
- ☐ Chapter 9
- ☒ Chapter 11. **Check all that apply:**

A debtor who is a "small business debtor" must check the first sub-box. A debtor as defined in § 1182(1) who elects to proceed under subchapter V of chapter 11 (whether or not the debtor is a "small business debtor") must check the second sub-box.

- ☐ The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D), and its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$3,024,725. If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- ☐ The debtor is a debtor as defined in 11 U.S.C. § 1182(1), its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$7,500,000, **and it chooses to proceed under Subchapter V of Chapter 11.** If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return, or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- ☐ A plan is being filed with this petition.
- ☐ Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- ☐ The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the *Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.
- ☐ The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

☐ Chapter 12

9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?

- ☒ No.
- ☐ Yes.

If more than 2 cases, attach a separate list.

District	_____	When	_____	Case number	_____
District	_____	When	_____	Case number	_____

Debtor **Eleven Construction, LLC** Case number (if known) _____
Name

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor? ☐ No ☒ Yes.

List all cases. If more than 1, attach a separate list

Debtor **See Attachment** Relationship _____
District _____ When _____ Case number, if known _____

11. Why is the case filed in this district? Check all that apply:
- ☒ Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
- ☐ A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention? ☒ No ☐ Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.
- Why does the property need immediate attention? (Check all that apply.)**
- ☐ It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.
What is the hazard? _____
- ☐ It needs to be physically secured or protected from the weather.
- ☐ It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).
- ☐ Other _____
- Where is the property?** _____
Number, Street, City, State & ZIP Code
- Is the property insured?**
- ☐ No
- ☐ Yes. Insurance agency _____
Contact name _____
Phone _____

Statistical and administrative information

13. Debtor's estimation of available funds Check one:
- ☒ Funds will be available for distribution to unsecured creditors.
- ☐ After any administrative expenses are paid, no funds will be available to unsecured creditors.

14. Estimated number of creditors
- | | | |
|--|--|--|
| <input checked="" type="checkbox"/> 1-49 | <input type="checkbox"/> 1,000-5,000 | <input type="checkbox"/> 25,001-50,000 |
| <input type="checkbox"/> 50-99 | <input type="checkbox"/> 5001-10,000 | <input type="checkbox"/> 50,001-100,000 |
| <input type="checkbox"/> 100-199 | <input type="checkbox"/> 10,001-25,000 | <input type="checkbox"/> More than 100,000 |
| <input type="checkbox"/> 200-999 | | |

15. Estimated Assets
- | | | |
|--|--|--|
| <input type="checkbox"/> \$0 - \$50,000 | <input checked="" type="checkbox"/> \$1,000,001 - \$10 million | <input type="checkbox"/> \$500,000,001 - \$1 billion |
| <input type="checkbox"/> \$50,001 - \$100,000 | <input type="checkbox"/> \$10,000,001 - \$50 million | <input type="checkbox"/> \$1,000,000,001 - \$10 billion |
| <input type="checkbox"/> \$100,001 - \$500,000 | <input type="checkbox"/> \$50,000,001 - \$100 million | <input type="checkbox"/> \$10,000,000,001 - \$50 billion |
| <input type="checkbox"/> \$500,001 - \$1 million | <input type="checkbox"/> \$100,000,001 - \$500 million | <input type="checkbox"/> More than \$50 billion |

16. Estimated liabilities
- | | | |
|---|---|--|
| <input type="checkbox"/> \$0 - \$50,000 | <input type="checkbox"/> \$1,000,001 - \$10 million | <input type="checkbox"/> \$500,000,001 - \$1 billion |
|---|---|--|

Debtor

Eleven Construction, LLC

Case number (if known)

Name

- ☐ \$50,001 - \$100,000
☐ \$100,001 - \$500,000
☐ \$500,001 - \$1 million

- ☒ \$10,000,001 - \$50 million
☐ \$50,000,001 - \$100 million
☐ \$100,000,001 - \$500 million

- ☐ \$1,000,000,001 - \$10 billion
☐ \$10,000,000,001 - \$50 billion
☐ More than \$50 billion

Debtor **Eleven Construction, LLC** Case number (if known) _____
Name

Request for Relief, Declaration, and Signatures

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

**17. Declaration and signature
of authorized
representative of debtor**

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on **June 10, 2024**
MM / DD / YYYY

X /s/ Jean Patrick Vivot
Signature of authorized representative of debtor

Title **Authorized Representative**

Jean Patrick Vivot
Printed name

18. Signature of attorney

X /s/ Semaj I. Johnson
Signature of attorney for debtor

Date **June 10, 2024**
MM / DD / YYYY

Semaj I. Johnson
Printed name

The Johnson Firm
Firm name

**2111 Company Street
Suite 3
Christiansted, VI 00820**
Number, Street, City, State & ZIP Code

Contact phone **340-208-9134**

Email address **semaj@johnsonlawvi.com**

1151 VI
Bar number and State

Debtor **Eleven Construction, LLC** Case number (if known) _____
Name

Fill in this information to identify your case:

United States Bankruptcy Court for the:

DISTRICT OF VIRGIN ISLANDS

Case number (if known) _____ Chapter **11**

☐ Check if this an amended filing

FORM 201. VOLUNTARY PETITION
Pending Bankruptcy Cases Attachment

Debtor	Abacus International, LLC	Relationship to you	Affiliate
District	District of Virgin Islands	When _____ Case number, if known _____	
Debtor	Axis Development, LLC	Relationship to you	Affiliate
District	District of Virgin Islands	When _____ Case number, if known _____	
Debtor	Caribbean Crane & Rigging, LLC	Relationship to you	Affiliate
District	District of Virgin Islands	When _____ Case number, if known _____	
Debtor	PSI Tire Supply, LLC	Relationship to you	Affiliate
District	District of Virgin Islands	When _____ Case number, if known _____	
Debtor	TTA Logistics, LLC	Relationship to you	Affiliate
District	District of Virgin Islands	When _____ Case number, if known _____	
Debtor	Valdez Industrial Group, LLC	Relationship to you	Affiliate
District	District of Virgin Islands	When _____ Case number, if known _____	
Debtor	Vivot Equipment Corporation	Relationship to you	Affiliate
District	District of Virgin Islands	When _____ Case number, if known _____	
Debtor	Vivot Equipment PR, LLC	Relationship to you	Affiliate
District	District of Virgin Islands	When _____ Case number, if known _____	
Debtor	Vivot Industries Virgin Islands, LLC	Relationship to you	Affiliate
District	District of Virgin Islands	When _____ Case number, if known _____	

Fill in this information to identify the case:

Debtor name **Eleven Construction, LLC**
United States Bankruptcy Court for the: **DISTRICT OF VIRGIN ISLANDS**
Case number (if known): _____

☐ Check if this is an
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Official Form 204

Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders

12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Bioimpact, Inc PO Box 132 Kingshill, VI 00851						\$22,750.00
Caribbean Blue Stone 8845 W Loop 1604 N San Antonio, TX 78254						\$120,381.75
Carrier Credit Services, Inc. 5350 W. Hillsboro Blvd Suite 107 Pompano Beach, FL 33073						\$34,320.00
Chitolie Trucking P.O. Box 2738 Kingshill, VI 00851						\$312,836.00
Government of the Virgin Island 2314 Kronprindsens Gade St Thomas, VI 00802						\$8,884.99
M/V Norma H II P.O. Box 9023592 Pier 10 Puerto de Tierra San Juan, PR 00902-3592						\$10,574.80
Mo Steel Fabricator & Erector 1850 N.E. 144th Street North Miami, FL 33181						\$13,045.00

Debtor **Eleven Construction, LLC**
Name

Case number (if known)

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services,	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
The Door Shop 3901 N. 29TH AVENUE Hollywood, FL 33020						\$43,400.62
Touchmark National Bank 3651 Old Milton Parkway Alpharetta, GA 30005				\$2,522,144.91	\$0.00	\$2,522,144.91
Touchmark National Bank 3651 Old Milton Parkway Alpharetta, GA 30005		Remainder Lot, Christiansted, VI 00820		\$3,566,297.67	\$2,250,000.00	\$1,316,297.67
Touchmark National Bank 3651 Old Milton Parkway Alpharetta, GA 30005				\$1,062,744.76	\$0.00	\$1,062,744.76
Universal Care Corp P.O. Box 1051 Sabana Seca, PR 00952						\$647,524.82
Universal Concrete 8170 Crown Bay Marina St Thomas, VI 00802						\$142,715.71
VI Bureau of Internal Revenue 4008 Estate Diamond Plot 7 -B Christiansted, VI 00820						\$164,687.13
Virgin Islands Paving, Inc P.O. Box 4720 Kingshill, VI 00851-4720						\$177,387.00
VITEST Engineers P.O. Box 24187 Christiansted, VI 00824						\$222,800.00
VIWMA 6196 ESTATE GLYNN Kingshill, VI 00850-9664						\$19,307.50

Debtor **Eleven Construction, LLC**
Name

Case number (if known)

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services,	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Water Spirit P.O. BOX 3800 Kingshill, VI 00851						\$19,508.22
Water Tronics 525 E. Industrial Drive P.O. Box 530 Hartland, WI 53029						\$47,836.25
Wholesale Building Products 3050 N 29th Court Hollywood, FL 33020						\$44,822.74

ELEVEN CONSTRUCTION, LLC
9010 ESTATE COTTAGE, STE 2
CHRISTIANSTED, VI 00820

GOVERNMENT OF THE VIRGIN ISLAND
2314 KRONPRINDSENS GADE
ST THOMAS, VI 00802

UNIVERSAL CARE CORP
P.O. BOX 1051
SABANA SECA, PR 00952

SEMAJ I. JOHNSON
THE JOHNSON FIRM
2111 COMPANY STREET
SUITE 3
CHRISTIANSTED, VI 00820

M/V NORMA H II
P.O. BOX 9023592
PIER 10 PUERTO DE TIERRA
SAN JUAN, PR 00902-3592

UNIVERSAL CONCRETE
8170 CROWN BAY MARINA
ST THOMAS, VI 00802

BIOIMPACT, INC
PO BOX 132
KINGSHILL, VI 00851

MILESTONE MATERIALS
9010 ESTATE COTTAGE
CHRISTIANSTED, VI 00820

VI BUREAU OF INTERNAL REVE
4008 ESTATE DIAMOND PLOT 7 -B
CHRISTIANSTED, VI 00820

CARIBBEAN BLUE STONE
8845 W LOOP 1604 N
SAN ANTONIO, TX 78254

MO STEEL FABRICATOR & ERECTOR
1850 N.E. 144TH STREET
NORTH MIAMI, FL 33181

VIRGIN ISLANDS PAVING, INC
P.O. BOX 4720
KINGSHILL, VI 00851-4720

CARRIER CREDIT SERVICES, INC.
5350 W. HILLSBORO BLVD
SUITE 107
POMPANO BEACH, FL 33073

NGX TESTING
1850 W WAYZATA BLVD #280
LONG LAKE, MN 55356

VITEST ENGINEERS
P.O. BOX 24187
CHRISTIANSTED, VI 00824

CHITOLIE TRUCKING
P.O. BOX 2738
KINGSHILL, VI 00851

OLIVER EXTERMINATING
P.O. BOX 787
CHRISTIANSTED, VI 00821

VIWMA
6196 ESTATE GLYNN
KINGSHILL, VI 00850-9664

CORE & MAIN
4310 NW 10TH AVE
FORT LAUDERDALE, FL 33309

PLAY LAND MARINE, LLC
8170 CROWN BAY MARINA
PMB 430
ST THOMAS, VI 00802

WATER SPIRIT
P.O. BOX 3800
KINGSHILL, VI 00851

FLEMINGS TRANSPORT CO., INC.
P.O. BOX 4310 KINGSHILL
KINGSHILL, VI 00851

THE DOOR SHOP
3901 N. 29TH AVENUE
HOLLYWOOD, FL 33020

WATER TRONICS
525 E. INDUSTRIAL DRIVE
P.O. BOX 530
HARTLAND, WI 53029

GALLOWS BAY HARDWARE
5020 ANCHOR WAY
CHRISTIANSTED, VI 00820

TOUCHMARK NATIONAL BANK
3651 OLD MILTON PARKWAY
ALPHARETTA, GA 30005

WHOLESALE BUILDING PRODUC
3050 N 29TH COURT
HOLLYWOOD, FL 33020